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Counsel for the Informal Noteholder Group

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
-----X		

**NOTICE OF WITHDRAWAL OF OBJECTION OF THE INFORMAL NOTEHOLDER
GROUP TO THE JOINT MOTION OF THE DEBTORS AND BARCLAYS CAPITAL
INC. FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO FILE UNDER
SEAL CERTAIN SCHEDULES TO THE ASSET PURCHASE AGREEMENT**

TO THE HONORABLE JAMES PECK,
UNITED STATES BANKRUPTCY JUDGE:

PLEASE TAKE NOTICE, that the Informal Noteholder Group (the “Informal
Noteholder Group”) hereby withdraws its Objection to the Joint Motion of the Debtors and
Barclays Capital Inc. for Entry of an Order Authorizing the Debtors to File Under Seal Certain
Schedules to the Asset Purchase Agreement [Docket No. 755].

Dated: New York, New York

December 9, 2008

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Michael S. Stamer
Michael S. Stamer
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Counsel for the Informal Noteholder Group

CERTIFICATE OF SERVICE

I, Michael Stamer, hereby certify that on December 9, 2008, I caused a copy of the foregoing to be served via Electronic Notification and First Class Mail upon the following:

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/s/ Michael S. Stamer
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